



NOTIFICATION OF PLANNED GIFT

STEP 1: DONOR INFORMATION

Name: _____ Date of Birth: _____

Phone: _____ Email: _____

Home Work Mobile

Mailing Address: _____

City: _____ State: _____ Zip: _____

YOUR SPOUSE'S INFORMATION *(If applicable)*

Name: _____ Date of Birth: _____

Phone: _____ Email: _____

Home Work Mobile

STEP 2: GIFT INFORMATION

The Nebraska Statewide Arboretum will be the recipient of a future planned gift made through a provision in my/our:

Will Trust Beneficiary Designation Other _____

Please attach a copy of the will, trust, or beneficiary designation page that references your gift.

This gift is (you can split your gift if you choose):

Unrestricted Estimated Current Value: \$ _____

Restricted Estimated Current Value: \$ _____

Other Estimated Current Value: \$ _____

TOTAL: \$ _____

Restricted for: _____

The above information is accurate as of the date of this notification. I/we agree to notify the Nebraska Statewide Arboretum of any changes to the gift designation or the estimated current value of my/our gift.

Signature Date Signature Date

STEP 3: LEGACY SOCIETY INVITATION

The Nebraska Statewide Arboretum Legacy Society, founded by Dorothy and Joseph Young, recognizes those who have included the organization in their planned giving commitments. We recognize Legacy Society members in our publications and on our website both prior to and after their gift is received.

Do you want your name(s) listed in the Legacy Society?

Yes No

If yes, can we publish your name(s) on our website, in print materials, or other forms of recognition?

Yes No

Please publish our name(s) as follows:

I/we would be willing to be interviewed for a planned giving story to be included in future Nebraska Statewide Arboretum publications and web communications.

Please Return Completed Form To:

Nebraska Statewide Arboretum
PO Box 830964, Lincoln, NE 68503
402-472-2945, hpinneo2@unl.edu